FRHL/BSE/336/19

January 15, 2019

To,
The Corporate Relationship Department,
BSE Limited,
P. J. Towers,
Dalal Street,
Mumbai-400001

Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2018

Dear Sir/Madam,

Please find enclosed a copy of Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2018 pursuant to Regulation 55A of Securities and Exchange Board of India (Depositories and Participants) Regulations 1996.

May we request you to take the above on record and acknowledge receipt.

Thanking you,

Yours faithfully,

For FOMENTO RESORTS AND HOTELS LIMITED

ASMEETA MATONDKAR
COMPANY SECRETARY

Encl: a/a...
RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended: December 31, 2018
2. ISIN: INE241E01014
3. Face Value: Rs. 10/-
4. Name of the Company: Fomento Resorts and Hotels Limited
5. Registered Office Address:
   Unit: Cidade de Goa
   Vainguinim Beach,
   Goa – 403004
6. Correspondence Address:
   Unit: Cidade de Goa
   Vainguinim Beach,
   Goa – 403004
   Tel: 0832-2454545
   Fax: 0832-2454540
   cs@cidadedegoa.com
7. Name of the Stock Exchange:
   The Bombay Stock Exchange Limited

<table>
<thead>
<tr>
<th>Number of shares</th>
<th>% to total Issued Capital</th>
</tr>
</thead>
<tbody>
<tr>
<td>1,60,00,000</td>
<td>100</td>
</tr>
<tr>
<td>1,60,00,000</td>
<td>100</td>
</tr>
<tr>
<td>1,20,55,036</td>
<td>75.34</td>
</tr>
<tr>
<td>35,33,451</td>
<td>22.08</td>
</tr>
<tr>
<td>4,11,513</td>
<td>2.58</td>
</tr>
<tr>
<td>1,60,00,000</td>
<td>100</td>
</tr>
</tbody>
</table>

10. Issued Capital
11. Listed Capital
12. Held in dematerialized form in CDSL
13. Held in dematerialized form in NSDL
14. Physical
15. Total No. of Shares (12+13+14)
16. Reasons for difference if any, between (10&11), (10 &15), (11&15)
   N.A.
17. Certifying the details of changes in share capital during the quarter under Consideration as per Table below:

<table>
<thead>
<tr>
<th>Particulars* **</th>
<th>No. of Shares</th>
<th>Applied/Not applied for listing</th>
<th>Listed on stock exchanges (specify names)</th>
<th>Whether intimated to CDSL</th>
<th>Whether intimated to NSDL</th>
<th>In-prin. appr. Pending for SE (specify names)</th>
</tr>
</thead>
<tbody>
<tr>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
</tr>
</tbody>
</table>

** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).
18. Register of members is updated (Yes/No)  
   If not, updated upto which date  
   Yes

19. Reference of previous quarter with  
    Regards to excess dematerialized shares,  
    If any  
    N.A

20. Has the Company resolved the matter  
    Mentioned in point no. 19 above in the  
    Current quarter? If not, reason why?  
    N.A

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

<table>
<thead>
<tr>
<th>Total No. of demat requests</th>
<th>No. of requests</th>
<th>No. of shares</th>
<th>Reasons for delay</th>
</tr>
</thead>
<tbody>
<tr>
<td>Confirmed after 21 days</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>Pending for more than 21 days</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
</tbody>
</table>

22. Name, Telephone & Fax No. of the  
    Compliance Officer of the Co.  
    Name: Asmeeta Matondkar  
    Tel: 0832 2454545  
    Fax: 0832 2454541/42

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor  
    Name: Mr. Sadashiv V. Shet  
    S-15, 2nd Floor, Jairam Complex,  
    Nevgi Nagar, Mala, Panaji,  
    Goa – 403001  
    Email: sadashivshet@gmail.com  
    Regn. No: FCS 2477 C.P. No. 2540

24. Appointment of common agency for  
    For share registry work, if yes (name & Address)  
    Bigshare Services Private Limited  
    Bharat Tin Works Building,  
    1st Floor, Opp. Vasant Oasis,  
    Next to Keys Hotel, Marol Maroshi Road,  
    Andheri – East, Mumbai – 400059  
    Maharashtra, India  
    Tel No: 022 – 62638200  
    Fax No: 022 – 62638299

25. Any other detail that the Auditor may like to provide.(e.g. BIFR company, delisting from SE, company changed its name etc.)  
    Nil

Date: January 15, 2019  
Place: Panaji – Goa

SADASHIV V. SHET  
PRACTICING COMPANY SECRETARY  
C.P. NO.: 2540