FRHL/BSE/234/18

October 15, 2018

To,
The Corporate Relationship Department,
BSE Limited,
P. J. Towers,
Dalal Street,
Mumbai-400001

Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2018

Dear Sir/Madam,

Please find enclosed a copy of Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2018 pursuant to Regulation 55A of Securities and Exchange Board of India (Depositories and Participants) Regulations 1996.

May we request you to take the above on record and acknowledge receipt.

Thanking you,

Yours faithfully,

For FOMENTO RESORTS AND HOTELS LIMITED

ASMEETA MATONDKAR
COMPANY SECRETARY

Encl: a/a...
# RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended: September 30, 2018
2. ISIN: INE241E01014
3. Face Value: Rs. 10/-
4. Name of the Company: Fomento Resorts and Hotels Limited
5. Registered Office Address: Unit: Cidade de Goa, Vainguinim Beach, Goa – 403004
6. Correspondence Address: Unit: Cidade de Goa, Vainguinim Beach, Goa – 403004
7. Telephone and Fax Nos.: Tel: 0832-2454545
8. Email address: cs@cidadedegoa.com

## Number of shares % to total Issued Capital

<table>
<thead>
<tr>
<th>Description</th>
<th>Number of Shares</th>
<th>% to total Issued Capital</th>
</tr>
</thead>
<tbody>
<tr>
<td>Issued Capital</td>
<td>1,60,00,000</td>
<td>100</td>
</tr>
<tr>
<td>Listed Capital</td>
<td>1,60,00,000</td>
<td>100</td>
</tr>
<tr>
<td>Held in dematerialized form in CDSL</td>
<td>1,20,55,753</td>
<td>75.35</td>
</tr>
<tr>
<td>Held in dematerialized form in NSDL</td>
<td>35,16,283</td>
<td>21.98</td>
</tr>
<tr>
<td>Physical</td>
<td>4,27,964</td>
<td>2.67</td>
</tr>
<tr>
<td>Total No. of Shares (12+13+14)</td>
<td>1,60,00,000</td>
<td>100</td>
</tr>
</tbody>
</table>

16. Reasons for difference if any, between (10&11), (10 &15), (11&15): N.A.

17. Certifying the details of changes in share capital during the quarter under Consideration as per Table below:

<table>
<thead>
<tr>
<th>Particulars* **</th>
<th>No. of Shares</th>
<th>Applied/Not applied for listing</th>
<th>Listed on stock exchanges (specify names)</th>
<th>Whether intimated to CDSL</th>
<th>Whether intimated to NSDL</th>
<th>In-prin. appr. Pending for SE (specify names)</th>
</tr>
</thead>
<tbody>
<tr>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
</tr>
</tbody>
</table>

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).
18. Register of members is updated (Yes/No)  Yes
   If not, updated upto which date

19. Reference of previous quarter with
   Regards to excess dematerialized shares,
   If any
   N.A

20. Has the Company resolved the matter
    Mentioned in point no. 19 above in the
    Current quarter? If not, reason why?
   N.A

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending
    beyond 21 days with the reasons for delay:

<table>
<thead>
<tr>
<th>Total No. of demat requests</th>
<th>No. of requests</th>
<th>No. of shares</th>
<th>Reasons for delay</th>
</tr>
</thead>
<tbody>
<tr>
<td>Confirmed after 21 days</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>Pending for more than 21 days</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
</tbody>
</table>

22. Name, Telephone & Fax No. of the
    Compliance Officer of the Co.
   Name: Asmeeta Matondkar
   Tel: 0832 2454545
   Fax: 0832 2454541/42

23. Name, Address, Tel. & Fax No., Regn.
    No. of the Auditor
   Name: Mr. Sadashiv V. Shet
   S-15, 2nd Floor, Jairam Complex,
   Nevgi Nagar, Panaji,
   Goa – 403001
   Email: sadashivshet@gmail.com
   Regn. No: FCS 2477 C.P. No. 2540

24. Appointment of common agency for
    For share registry work, if yes (name &
    Address)
   Bigshare Services Private Limited
   Bharat Tin Works Building,
   1st Floor, Opp. Vasant Oasis,
   Next to Keys Hotel, Marol Maroshi Road,
   Andheri – East, Mumbai – 400059
   Maharashtra, India
   Tel No: 022 – 62638200
   Fax No: 022 – 62638299

25. Any other detail that the Auditor may like
    to provide.(e.g. BIFR company, delisting
    from SE, company changed its name etc.)
   Nil

Date: October 15, 2018
Place: Panaji – Goa

SADASHIV V. SHET
PRACTICING COMPANY SECRETARY
C.P. NO.: 2540