FRHL/BSE/011/18

April 17, 2018

To,
The Corporate Relationship Department,
BSE Limited,
P. J. Towers,
Dalal Street,
Mumbai-400001

Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended
March 31, 2018

Dear Sir/Madam,

Please find enclosed a copy of Reconciliation of Share Capital Audit Report for the quarter
ended March 31, 2018 pursuant to Regulation 55A of Securities and Exchange Board of India
(Depositories and Participants) Regulations 1996.

May we request you to take the above on record and acknowledge receipt.

Thanking you,

Yours Faithfully,

For FOMENTO RESORTS AND HOTELS LIMITED

ASMEETA MATONDKAR
COMPANY SECRETARY

Encl: a/a...
SHARE CAPITAL RECONCILIATION AUDIT REPORT

1. For Quarter Ended: March 31, 2018
2. ISIN: INE241E01014
3. Face Value: Rs. 10/-
4. Name of the Company: Fomento Resorts and Hotels Limited
   Unit: Cidade de Goa
   Vainguinim Beach,
   Goa – 403004
5. Registered Office Address:
   Unit: Cidade de Goa
   Vainguinim Beach,
   Goa – 403004
6. Correspondence Address:
   Tel: 0832-2454545
   Fax: 0832-2454540
   cc5@ciadadecgoa.com
7. Telephone and Fax Nos.
8. Email address:
   The Bombay Stock Exchange Limited
9. Name of the Stock Exchange Where the Company’s securities are listed

<table>
<thead>
<tr>
<th>Number of shares</th>
<th>% to total Issued Capital</th>
</tr>
</thead>
<tbody>
<tr>
<td>1,60,00,000</td>
<td>100</td>
</tr>
<tr>
<td>1,60,00,000</td>
<td>100</td>
</tr>
<tr>
<td>1,20,62,357</td>
<td>75.39</td>
</tr>
<tr>
<td>34,32,654</td>
<td>21.45</td>
</tr>
<tr>
<td>5,04,989</td>
<td>3.16</td>
</tr>
<tr>
<td>1,60,00,000</td>
<td>100</td>
</tr>
</tbody>
</table>

10. Issued Capital
11. Listed Capital
12. Held in dematerialized form in CDSL
13. Held in dematerialized form in NSDL
14. Physical
15. Total No. of Shares (12+13+14)
16. Reasons for difference if any, between (10&11), (10 &15), (11&15)
   N.A.
17. Certifying the details of changes in share capital during the quarter under Consideration as per Table below:

<table>
<thead>
<tr>
<th>Particulars* **</th>
<th>No. of Shares</th>
<th>Applied/Not applied for listing</th>
<th>Listed on stock exchanges (specify names)</th>
<th>Whether intimated to CDSL</th>
<th>Whether intimated to NSDL</th>
<th>In-prin. appr. Pending for SE (specify names)</th>
</tr>
</thead>
<tbody>
<tr>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
</tr>
</tbody>
</table>

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).
18. Register of members is updated (Yes/No)
   If not, updated upto which date
   
   Yes

19. Reference of previous quarter with
    Regards to excess dematerialized shares,
    If any
   
   N.A

20. Has the Company resolved the matter
    Mentioned in point no. 19 above in the
    Current quarter? If not, reason why?
   
   N.A

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending
    beyond 21 days with the reasons for delay:

<table>
<thead>
<tr>
<th>Total No. of demat requests</th>
<th>No. of requests</th>
<th>No. of shares</th>
<th>Reasons for delay</th>
</tr>
</thead>
<tbody>
<tr>
<td>Confirmed after 21 days</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>Pending for more than 21 days</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
</tbody>
</table>

22. Name, Telephone & Fax No. of the
    Compliance Officer of the Co.
   
   Name: Asmeeta Matondkar
   Tel: 0832 2454545
   Fax: 0832 2454541/42

23. Name, Address, Tel. & Fax No., Regn.
    No. of the Auditor
   
   Name: Mr. Sadashiv V. Shet
   S-15, 2nd Floor, Jairam Complex,
   Nevgi Nagar, Panaji,
   Goa – 403001
   Email: sadashivshet@gmail.com
   Regn. No: FCS 2477 C.P. No. 2540

24. Appointment of common agency for
    For share registry work, if yes (name & Address)
   
   Bigshare Services Private Limited
   Bharat Tin Works Building,
   1st Floor, Opp. Vasant Oasis,
   Next to Keys Hotel, Marol Maroshi Road,
   Andheri – East, Mumbai – 400059
   Maharashtra, India
   Tel No: 022 – 62638200
   Fax No: 022 – 62638299

25. Any other detail that the Auditor may like
    to provide.(e.g. BIFR company, delisting
    from SE, company changed its name etc.)
   
   Nil

Date: April 16, 2018
Place: Panaji – Goa

SADASHIV V. SHET
PRACTICING COMPANY SECRETARY
C.P. NO.: 2540

SADASHIV V. SHET
Company Secretary
S-15, Jairam Complex,
Nevgi Nagar, PANAJI - GOA