FRHL/BSE/506/18  

January 16, 2018

To,
The Corporate Relationship Department,  
BSE Limited,  
P. J. Towers,  
Dalal Street,  
Mumbai-400001

Sub: Submission of Share Capital Reconciliation Audit Report for the quarter ended December 31, 2017

Dear Sir/Madam,

Please find enclosed a copy of Share Capital Reconciliation Audit Report for the quarter ended December 31, 2017 pursuant to Regulation 55A of Securities and Exchange Board of India (Depositories and Participants) Regulations 1996.

May we request you to take the above on record and acknowledge receipt.

Thanking you,

Yours Faithfully,

For FOMENTO RESORTS AND HOTELS LIMITED

ASMEETA MATONDKAR  
COMPANY SECRETARY

Encl: a/a...
SHARE CAPITAL RECONCILIATION AUDIT REPORT

1. For Quarter Ended  
2. ISIN  
3. Face Value  
4. Name of the Company  
5. Registered Office Address  
6. Correspondence Address  
7. Telephone and Fax Nos.  
8. Email address  
9. Name of the Stock Exchange  
Where the Company’s securities are listed  
10. Issued Capital  
11. Listed Capital  
12. Held in dematerialized form in CDSL  
13. Held in dematerialized form in NSDL  
14. Physical  
15. Total No. of Shares (12+13+14)  
16. Reasons for difference if any, between (10&11), (10 &15), (11&15)  
17. Certifying the details of changes in share capital during the quarter under Consideration as per Table below:

<table>
<thead>
<tr>
<th>Particulars* **</th>
<th>No. of Shares</th>
<th>Applied/Not applied for listing</th>
<th>Listed on stock exchanges (specify names)</th>
<th>Whether intimated to CDSL</th>
<th>Whether intimated to NSDL</th>
<th>In-prin. appr. Pending for SE (specify names)</th>
</tr>
</thead>
<tbody>
<tr>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
</tr>
</tbody>
</table>

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).
18. Register of members is updated (Yes/No)
Yes
If not, updated upto which date

19. Reference of previous quarter with
Regards to excess dematerialized shares, N.A
If any

20. Has the Company resolved the matter
Mentioned in point no. 19 above in the N.A
Current quarter? If not, reason why?

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

<table>
<thead>
<tr>
<th>Total No. of demat requests</th>
<th>No. of requests</th>
<th>No. of shares</th>
<th>Reasons for delay</th>
</tr>
</thead>
<tbody>
<tr>
<td>Confirmed after 21 days</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>Pending for more than 21 days</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
</tbody>
</table>

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.
Name: Asmeeta Matondkar
Tel: 0832 2454545
Fax: 0832 2454541/42

23. Name, Address, Tel. & Fax No., Regn.
No. of the Auditor
Name: Mr. Sadashiv V. Shet
S-15, 2nd Floor, Jairam Complex,
Nevgi Nagar, Panaji,
Goa – 403001
Email: sadashiv_shet@sancharnet.in
Regn. No: FCS 2477 C.P. No. 2540

24. Appointment of common agency for For share registry work, if yes (name & Address)
Bigshare Services Private Limited
Bharat Tin Works Building,
1st Floor, Opp. Vasant Oasis,
Next to Keys Hotel, Marol Maroshi Road,
Andheri – East, Mumbai – 400059
Maharashtra, India
Tel No: 022 – 62638200
Fax No: 022 – 62638299

25. Any other detail that the Auditor may like to provide.(e.g. BIFR company, delisting from SE, company changed its name etc.)
Nil

Date: January 16, 2018
Place: Panaji – Goa