SHARE CAPITAL RECONCILIATION AUDIT REPORT

For Quarter Ended September 30, 2017

1. For Quarter Ended: September 30, 2017
2. ISIN: INE241E01014
3. Face Value: Rs. 10/-
4. Name of the Company: Fomento Resorts and Hotels Limited
5. Registered Office Address: Unit: Cidade de Goa, Vainguinim Beach, Goa - 403004
6. Correspondence Address: Unit: Cidade de Goa, Vainguinim Beach, Goa – 403004
7. Telephone and Fax Nos.: Tel: 0832-2454545 Fax: 0832-2454540 cs@cidadedegoa.com
8. Email address: cs@cidadedegoa.com
9. Name of the Stock Exchange Where the Company's securities are listed: The Bombay Stock Exchange Limited

<table>
<thead>
<tr>
<th>Number of shares</th>
<th>% to total Issued Capital</th>
</tr>
</thead>
<tbody>
<tr>
<td>10. Issued Capital</td>
<td>1,60,00,000</td>
</tr>
<tr>
<td>11. Listed Capital</td>
<td>1,60,00,000</td>
</tr>
<tr>
<td>12. Held in dematerialized form in CDSL</td>
<td>1,20,57,420</td>
</tr>
<tr>
<td>13. Held in dematerialized form in NSDL</td>
<td>34,26,191</td>
</tr>
<tr>
<td>14. Physical</td>
<td>5,16,389</td>
</tr>
<tr>
<td>15. Total No. of Shares (12+13+14)</td>
<td>1,60,00,000</td>
</tr>
<tr>
<td>16. Reasons for difference if any, between (10&amp;11), (10 &amp;15), (11&amp;15)</td>
<td>N.A.</td>
</tr>
<tr>
<td>17. Certifying the details of changes in share capital during the quarter under Consideration as per Table below:</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Particulars* **</th>
<th>No. of Shares</th>
<th>Applied/Not applied for listing</th>
<th>Listed on stock exchanges (specify names)</th>
<th>Whether intimated to CDSL</th>
<th>Whether intimated to NSDL</th>
<th>In-prin. appr. Pending for SE (specify names)</th>
</tr>
</thead>
<tbody>
<tr>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
</tr>
</tbody>
</table>

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).
18. Register of members is updated (Yes/No) 
   If not, updated upto which date  
   Yes

19. Reference of previous quarter with 
   Regards to excess dematerialized shares, 
   If any  
   N.A

20. Has the Company resolved the matter 
   Mentioned in point no. 19 above in the 
   Current quarter? If not, reason why?  
   N.A

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

<table>
<thead>
<tr>
<th>Total No. of demat requests</th>
<th>No. of requests</th>
<th>No. of shares</th>
<th>Reasons for delay</th>
</tr>
</thead>
<tbody>
<tr>
<td>Confirmed after 21 days</td>
<td>NIl</td>
<td>NIl</td>
<td>Nil</td>
</tr>
<tr>
<td>Pending for more than 21 days</td>
<td>NIl</td>
<td>NIl</td>
<td>Nil</td>
</tr>
</tbody>
</table>

22. Name, Telephone & Fax No. of the 
    Compliance Officer of the Co.  
    Name: Asmeeta Matondkar  
    Tel: 0832 2454545  
    Fax: 0832 2454541/42

23. Name, Address, Tel. & Fax No., Regn. 
    No. of the Auditor  
    Name: Mr. Sadashiv V. Shet  
    S-15, 2nd Floor, Jairam Complex,  
    Nevgi Nagar, Panaji,  
    Goa – 403001  
    Email: sadashiv_shet@sanchanet.in  
    Regn. No: FCS 2477 C.P. No. 2540

24. Appointment of common agency for 
    For share registry work, if yes (name & 
    Address)  
    Bigshare Services Private Limited  
    Bharat Tis Works Building, 1st Floor, Opp. Vasant Oasis,  
    Next to Keys Hotel, Marol Maroshi Road,  
    Andheri – East, Mumbai – 400059  
    Maharashtra, India  
    Tel No: 022 – 62638200  
    Fax No: 022 – 62638299

25. Any other detail that the Auditor may like 
    to provide (e.g. BIFR company, delisting 
    from SE, company changed its name etc.)  
    Nil

Date: October 14, 2017  
Place: Panaji – Goa

SADASHIV V. SHET  
PRACTICING COMPANY SECRETARY  
C.P. NO.: 2540

SADASHIV V. SHET  
Company Secretary  
S-15, Jairam Complex,  
Nevgi Nagar, Panaji - Goa