FRHL/BSE/068/17

To,
The Corporate Relationship Department,
The Bombay Stock Exchange Limited,
P. J. Towers,
Dalal Street,
Mumbai-400001

Dear Sir/Madam,

Sub: Submission of Reconciliation of Share Capital Audit Report pursuant to Reg. 55A (DP)

Kindly find enclosed Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2017.

Kindly take the same on record and acknowledge receipt.

Thanking you,

Yours Faithfully,
For FOMENTO RESORTS AND HOTELS LIMITED

[Signature]

ASMEETA MATONDKAR
COMPANY SECRETARY

Encl: a/a...

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Regd. Office: Cidade de Goa, Vainguinim Beach, Goa - 403 004. Tel.: 91(832) 2454545
SHARE CAPITAL RECONCILIATION AUDIT REPORT

1. For Quarter Ended: June 30, 2017
2. ISIN: INE241E01014
3. Face Value: Rs. 10/-
4. Name of the Company: Fomento Resorts and Hotels Limited
   Unit: Cidade de Goa
   Vainguinim Beach,
   Goa – 403004
5. Registered Office Address:
   Unit: Cidade de Goa
   Vainguinim Beach,
   Goa – 403004
6. Correspondence Address:
7. Telephone and Fax Nos.:
   Tel: 0832-2454545
   Fax: 0832-2454540
8. Email address: cs@cidadedegoa.com
9. Name of the Stock Exchange:
   The Bombay Stock Exchange Limited
   Where the Company’s securities are listed

<table>
<thead>
<tr>
<th>Number of shares</th>
<th>% to total Issued Capital</th>
</tr>
</thead>
<tbody>
<tr>
<td>1,60,00,000</td>
<td>100</td>
</tr>
<tr>
<td>1,60,00,000</td>
<td>100</td>
</tr>
<tr>
<td>1,20,60,835</td>
<td>75.38</td>
</tr>
<tr>
<td>34,19,426</td>
<td>21.37</td>
</tr>
<tr>
<td>5,19,739</td>
<td>3.25</td>
</tr>
<tr>
<td>1,60,00,000</td>
<td>100</td>
</tr>
</tbody>
</table>

10. Issued Capital
11. Listed Capital
12. Held in dematerialized form in CDSL: 1,20,60,835
13. Held in dematerialized form in NSDL: 34,19,426
14. Physical: 5,19,739
15. Total No. of Shares (12+13+14): 1,60,00,000
16. Reasons for difference if any, between (10&11), (10 &15), (11&15): N.A.
17. Certifying the details of changes in share capital during the quarter under Consideration as per Table below:

<table>
<thead>
<tr>
<th>Particulars*</th>
<th>No. of Shares</th>
<th>Applied/Not applied for listing</th>
<th>Listed on stock exchanges (specify names)</th>
<th>Whether intimated to CDSL</th>
<th>Whether intimated to NSDL</th>
<th>In-prin. appr. Pending for SE (specify names)</th>
</tr>
</thead>
<tbody>
<tr>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
</tr>
</tbody>
</table>

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).
18. Register of members is updated (Yes/No) If not, updated upto which date
   Yes

19. Reference of previous quarter with Regards to excess dematerialized shares, If any
   N.A

20. Has the Company resolved the matter Mentioned in point no. 19 above in the Current quarter? If not, reason why?
   N.A

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

<table>
<thead>
<tr>
<th>Total No. of demat requests</th>
<th>No. of requests</th>
<th>No. of shares</th>
<th>Reasons for delay</th>
</tr>
</thead>
<tbody>
<tr>
<td>Confirmed after 21 days</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>Pending for more than 21 days</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
</tbody>
</table>

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.
   Name: Asmeeta Matondkar
   Tel: 0832 2454545
   Fax: 0832 2454541/42

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor
   Name: Mr. Sadashiv V. Shet
   S-15, 2nd Floor, Jairam Complex, Nevgi Nagar, Panaji,
   Goa – 403001
   Email: sadashiv_shet@sancharnet.in
   Regn. No: FCS 2477 C.P. No. 2540

24. Appointment of common agency for For share registry work, if yes (name & Address)
   Name: Bigshare Services Private Limited
   Bharat Tin Works Building, 1st Floor, Opp. Vasant Oasis,
   Next to Keys Hotel, Marol Maroshi Road, Andheri – East, Mumbai – 400059
   Maharashtra, India
   Tel No: 022 – 62638200
   Fax No: 022 – 62638299

25. Any other detail that the Auditor may like to provide.(e.g. BIFR company, delisting from SE, company changed its name etc.)
   Nil

Date: July 22, 2017
Place: Panaji – Goa

SADASHIV V. SHET,
PRACTICING COMPANY SECRETARY
C.P. NO.:2540

SADASHIV V. SHET
Company Secretary
S-15, Jairam Complex,
Nevgi Nagar, PANAJI - GOA