SHARE CAPITAL RECONCILIATION AUDIT REPORT

1. For Quarter Ended March 31, 2017
2. ISIN INE241E01014
3. Face Value Rs. 10/-
4. Name of the Company Fomento Resorts and Hotels Limited
5. Registered Office Address Unit: Cidade de Goa
   Vainguinim Beach,
   Goa – 403004
6. Correspondence Address Unit: Cidade de Goa
   Vainguinim Beach,
   Goa – 403004
7. Telephone and Fax Nos. Tel: 0832-2454545
   Fax: 0832-2454540
cs@cidadedegoa.com
8. Email address
9. Name of the Stock Exchange The Bombay Stock Exchange Limited
   Where the Company’s securities are listed

<table>
<thead>
<tr>
<th>Number of shares</th>
<th>% to total Issued Capital</th>
</tr>
</thead>
<tbody>
<tr>
<td>1,60,00,000</td>
<td>100</td>
</tr>
</tbody>
</table>

10. Issued Capital
11. Listed Capital
12. Held in dematerialized form in CDSL 1,20,65,675 75.41
13. Held in dematerialized form in NSDL 34,12,576 21.33
14. Physical 5,21,749 3.26
15. Total No. of Shares (12+13+14) 1,60,00,000 100

16. Reasons for difference if any, between
(10&11), (10 &15), (11&15) N.A.

17. Certifying the details of changes in share capital during the quarter under Consideration as per
Table below:

<table>
<thead>
<tr>
<th>Particulars* **</th>
<th>No. of Shares</th>
<th>Applied/Not applied for listing</th>
<th>Listed on stock exchanges (specify names)</th>
<th>Whether intimated to CDSL</th>
<th>Whether intimated to NSDL</th>
<th>In-prin. appr. Pending for SE (specify names)</th>
</tr>
</thead>
<tbody>
<tr>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
</tr>
</tbody>
</table>

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).
18. Register of members is updated (Yes/No)
   If not, updated upto which date
   Yes

19. Reference of previous quarter with
   Regards to excess dematerialized shares,
   If any
   N.A

20. Has the Company resolved the matter
   Mentioned in point no. 19 above in the
   Current quarter? If not, reason why?
   N.A

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending
    beyond 21 days with the reasons for delay:

<table>
<thead>
<tr>
<th>Total No. of demat requests</th>
<th>No. of requests</th>
<th>No. of shares</th>
<th>Reasons for delay</th>
</tr>
</thead>
<tbody>
<tr>
<td>Confirmed after 21 days</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>Pending for more than 21 days</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
</tbody>
</table>

22. Name, Telephone & Fax No. of the
    Compliance Officer of the Co.
    Name: Asmeeta Matondkar
    Tel: 0832 2454545
    Fax: 0832 2454541/42

23. Name, Address, Tel. & Fax No., Regn.
    No. of the Auditor
    Name: Mr. Sadashiv V. Shet
    S-15, 2nd Floor, Jairam Complex,
    Nevgi Nagar, Panaji,
    Goa – 403001
    Email: sadashivshet@gmail.com
    Regn. No: FCS 2477 C.P. No. 2540

24. Appointment of common agency for
    For share registry work, if yes (name & Address)
    Bigshare Services Private Limited
    E/2, Ansa Industrial Estate,
    Saki – Vihar Road, Sakinaka,
    Andheri (E), Mumbai - 400072

25. Any other detail that the Auditor may like
    to provide.(e.g. BIFR company, delisting
    from SE, company changed its name etc.)
    Nil

Date: April 21, 2017
Place: Panaji – Goa

SADASHIV V. SHET
Practicing Company Secretary
C.P. No. 2540
SADASHIV V. SHET
Company Secretary
S - 15, Jairam Complex
Navinagar
PANAJI – GOA