SHARE CAPITAL RECONCILIATION AUDIT REPORT

1. For Quarter Ended: 31st December, 2015
2. ISIN: INE241E01014
3. Face Value: Rs. 10/-
4. Name of the Company: Fomento Resorts and Hotels Limited
   Unit: Cidade de Goa
   Vainguinim Beach,
   Goa – 403004
5. Registered Office Address: Unit: Cidade de Goa
   Vainguinim Beach,
   Goa – 403004
6. Correspondence Address: Tel: 0832-2454545
   Fax: 0832-2454540
   cs@cidadedegoa.com
7. Telephone and Fax Nos.
8. Email address
   The Ahmedabad Stock Exchange Limited
   Where the Company’s securities are listed

<table>
<thead>
<tr>
<th>Number of shares</th>
<th>% to total Issued Capital</th>
</tr>
</thead>
<tbody>
<tr>
<td>1,60,00,000</td>
<td>100</td>
</tr>
<tr>
<td>1,60,00,000</td>
<td>100</td>
</tr>
<tr>
<td>1,20,34,999</td>
<td>75.22</td>
</tr>
<tr>
<td>34,17,850</td>
<td>21.36</td>
</tr>
<tr>
<td>5,47,151</td>
<td>3.42</td>
</tr>
<tr>
<td>1,60,00,000</td>
<td>100</td>
</tr>
</tbody>
</table>

10. Issued Capital
11. Listed Capital
12. Held in dematerialized form in CDSL
13. Held in dematerialized form in NSDL
14. Physical
15. Total No. of Shares (12+13+14)
16. Reasons for difference if any, between (10&11), (10 &15), (11&15): N.A.
17. Certifying the details of changes in share capital during the quarter under Consideration as per Table below:

<table>
<thead>
<tr>
<th>Particulars* **</th>
<th>No. of Shares</th>
<th>Applied/Not applied for listing</th>
<th>Listed on stock exchanges (specify names)</th>
<th>Whether intimated to CDSL</th>
<th>Whether intimated to NSDL</th>
<th>In-prin. appr. Pending for SE (specify names)</th>
</tr>
</thead>
<tbody>
<tr>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
</tr>
</tbody>
</table>

*** Rights, Bonas, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).
18. Register of members is updated (Yes/No)  
   If not, updated upto which date  
   Yes

19. Reference of previous quarter with  
   Regards to excess dematerialized shares,  
   If any  
   N.A

20. Has the Company resolved the matter  
   Mentioned in point no. 19 above in the  
   Current quarter? If not, reason why?  
   N.A

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

<table>
<thead>
<tr>
<th>Total No. of demat requests</th>
<th>No. of requests</th>
<th>No. of shares</th>
<th>Reasons for delay</th>
</tr>
</thead>
<tbody>
<tr>
<td>Confirmed after 21 days</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>Pending for more than 21 days</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
</tbody>
</table>

22. Name, Telephone & Fax No. of the  
    Compliance Officer of the Co.  
    Name: Asmeeta Matondkar  
    Tel: 0832 2454545  
    Fax: 0832 2454541

23. Name, Address, Tel. & Fax No., Regn.  
    No. of the Auditor  
    Name: Mr. Sadashiv V. Shet  
    S-15, 2nd Floor, Jairam Complex,  
    Nevgi Nagar, Panaji,  
    Goa – 403001  
    Email: sadashiv_shet@sancharnet.in  
    Regn. No: FCS 2477 C.P. No. 2540

24. Appointment of common agency for  
    For share registry work, if yes (name &  
    Address)  
    Bigshare Services Private Limited  
    E/2, Ansa Industrial Estate,  
    Saki – Vihar Road, Sakinaka,  
    Andheri (E), Mumbai - 400072

25. Any other detail that the Auditor may like  
    to provide.(e.g. BIFR company, delisting  
    from SE, company changed its name etc.)  
    Nil

Date: January 21, 2016  
Place: Panaji – Goa  

Sadashiv V. Shet  
Practicing Company Secretary  
C. P. No.: 2540