January 14, 2017

To,
The Corporate Relationship Department,
The Bombay Stock Exchange Limited,
P. J. Towers,
Dalal Street,
Mumbai-400001

Dear Sir/Madam,

Sub: Submission of Reconciliation of Share Capital Audit Report pursuant to Reg. 55A (DP)

Kindly find enclosed Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2016.

Kindly take the same on record and acknowledge receipt.

Thanking you,

Yours Faithfully,

For FOMENTO RESORTS AND HOTELS LIMITED

ASMEETA MATONDKAR
COMPANY SECRETARY

Encl: a/a...
SHARE CAPITAL RECONCILIATION AUDIT REPORT

1. For Quarter Ended 31st December, 2016
2. ISIN INE241E01014
3. Face Value Rs. 10/-
4. Name of the Company Fomento Resorts and Hotels Limited
Unit: Cidade de Goa Vainguinim Beach, Goa – 403004
5. Registered Office Address
6. Correspondence Address Unit: Cidade de Goa Vainguinim Beach, Goa – 403004
7. Telephone and Fax Nos. Tel: 0832-2454545 Fax: 0832-2454540
8. Email address cs@cidadedegoa.com
9. Name of the Stock Exchange The Bombay Stock Exchange Limited
Where the Company’s securities The Ahmedabad Stock Exchange Limited are listed

<table>
<thead>
<tr>
<th>Number of shares</th>
<th>% to total Issued Capital</th>
</tr>
</thead>
<tbody>
<tr>
<td>1,60,00,000</td>
<td>100</td>
</tr>
<tr>
<td>1,60,00,000</td>
<td>100</td>
</tr>
<tr>
<td>1,20,47,983</td>
<td>75.30</td>
</tr>
<tr>
<td>34,26,318</td>
<td>21.41</td>
</tr>
<tr>
<td>5,25,699</td>
<td>3.29</td>
</tr>
<tr>
<td>1,60,00,000</td>
<td>100</td>
</tr>
</tbody>
</table>

10. Issued Capital
11. Listed Capital
12. Held in dematerialized form in CDSL
13. Held in dematerialized form in NSDL
14. Physical
15. Total No. of Shares (12+13+14)
16. Reasons for difference if any, between (10&11), (10 & 15), (11&15) N.A.
17. Certifying the details of changes in share capital during the quarter under Consideration as per Table below:

<table>
<thead>
<tr>
<th>Particulars* **</th>
<th>No. of Shares</th>
<th>Applied/Not applied for listing</th>
<th>Listed on stock exchanges (specify names)</th>
<th>Whether intimated to CDSL</th>
<th>Whether intimated to NSDL</th>
<th>In-prin. appr. Pending for SE (specify names)</th>
</tr>
</thead>
<tbody>
<tr>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>Nil</td>
</tr>
</tbody>
</table>

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).
18. Register of members is updated (Yes/No) If not, updated upto which date
   Yes

19. Reference of previous quarter with Regards to excess dematerialized shares, If any
   N.A

20. Has the Company resolved the matter Mentioned in point no. 19 above in the Current quarter? If not, reason why?
   N.A

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

<table>
<thead>
<tr>
<th>Total No. of demat requests</th>
<th>No. of requests</th>
<th>No. of shares</th>
<th>Reasons for delay</th>
</tr>
</thead>
<tbody>
<tr>
<td>Confirmed after 21 days</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>Pending for more than 21 days</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
</tbody>
</table>

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.
   Name: Asmeeta Matondkar
   Tel: 0832 2454545
   Fax: 0832 2454541/42

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor
   Name: Mr. Sadashiv V. Shet
   S-15, 2nd Floor, Jairam Complex,
   Nevgi Nagar, Panaji,
   Goa – 403001
   Email: sadashiv_shet@sancharnet.in
   Regn. No: FCS 2477 C.P. No. 2540

24. Appointment of common agency for For share registry work, if yes (name & Address)
   Bigshare Services Private Limited
   E/2, Ansa Industrial Estate,
   Saki – Vihar Road, Sakinaka,
   Andheri (E), Mumbai - 400072

25. Any other detail that the Auditor may like to provide.(e.g. BIFR company, delisting from SE, company changed its name etc.)
   Nil

Date: January 12, 2017
Place: Panaji – Goa

SADASHIV V. SHET
Practicing Company Secretary
18. Register of members is updated (Yes/No) If not, updated upto which date  
Yes

19. Reference of previous quarter with Regards to excess dematerialized shares, If any  
N.A

20. Has the Company resolved the matter Mentioned in point no. 19 above in the Current quarter? If not, reason why?  
N.A

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

<table>
<thead>
<tr>
<th>Total No. of demat requests</th>
<th>No. of requests</th>
<th>No. of shares</th>
<th>Reasons for delay</th>
</tr>
</thead>
<tbody>
<tr>
<td>Confirmed after 21 days</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>Pending for more than 21 days</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
</tbody>
</table>

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.  
Name: Asmeeta Matondkar  
Tel: 0832 2454545  
Fax: 0832 2454541/42

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor  
Name: Mr. Sadashiv V. Shet  
S-15, 2nd Floor, Jairam Complex, Nevgi Nagar, Panaji, Goa – 403001  
Email: sadashiv_shet@sancharnet.in  
Regn. No: FCS 2477 C.P. No. 2540

24. Appointment of common agency for For share registry work, if yes (name & Address)  
Bigshare Services Private Limited  
E/2, Ansa Industrial Estate, Saki – Vihar Road, Sakinaka, Andheri (E), Mumbai - 400072

25. Any other detail that the Auditor may like to provide.(e.g. BIFR company, delisting from SE, company changed its name etc.)  
Nil

Date: January 12, 2017  
Place: Panaji – Goa

SADASHIV V. SHET  
Practicing Company Secretary