FRHL/BSE/ 379 /20

April 28, 2020

To,
The Corporate Relationship Department,
BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai- 400001

Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended
March 31, 2020

Dear Sir/Madam,

Please find attached, Reconciliation of Share Capital Audit Report for the quarter ended
March 31, 2020 pursuant to Regulation 76 of Securities and Exchange Board of India
(Depositories and Participants) Regulations, 2018.

May we request you to take the above on record and acknowledge receipt.

Thanking you,

Yours faithfully,
For FOMENTO RESORTS AND HOTELS LIMITED

[Signature]

ASMEETA MATONDKAR
COMPANY SECRETARY

Fomento Resorts and Hotels Limited

- Unit: Cidade de Goa, Vainguinim Beach, Goa 403 004 INDIA
  T: +91 (832) 2454545 | F: +91 (832) 2454541/42
- Regd. Off.: Cidade de Goa, Vainguinim Beach, Goa 403 004 INDIA
  T: +91 (832) 2454545 | E: shareholders@frhl.in | W: www.frhl.in
  CIN: L55101GA1991PLC000913 | GSTIN: 30AAACF2845D1ZB
RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended: March 31, 2020
2. ISIN: INE241E01014
3. Face Value: Rs. 10/-
4. Name of the Company: Fomento Resorts and Hotels Limited
5. Registered Office Address:
   Unit: Cidade de Goa
   Vainguinim Beach,
   Goa – 403004

6. Correspondence Address:
   Unit: Cidade de Goa
   Vainguinim Beach,
   Goa – 403004

7. Telephone and Fax Nos.
   Tel: 0832-2454545
   Fax: 0832-2454540
   cs@frhl.in

8. Email address
   cs@frhl.in

   Where the Company’s securities are listed

<table>
<thead>
<tr>
<th>Number of shares</th>
<th>% to total Issued Capital</th>
</tr>
</thead>
<tbody>
<tr>
<td>1,60,00,000</td>
<td>100</td>
</tr>
</tbody>
</table>

10. Issued Capital
11. Listed Capital
12. Held in dematerialized form in CDSL
    1,20,65,368
    75.41
13. Held in dematerialized form in NSDL
    36,04,345
    22.53
14. Physical
    3,30,287
    2.06
15. Total No. of Shares (12+13+14)
    1,60,00,000
    100

16. Reasons for difference if any, between
    (10&11), (10 &15), (11&15)
    N.A.

17. Certifying the details of changes in share capital during the quarter under Consideration as per Table below:

<table>
<thead>
<tr>
<th>Particulars* **</th>
<th>No. of Shares</th>
<th>Applied/Not applied for listing</th>
<th>Listed on stock exchanges (specify names)</th>
<th>Whether intimated to CDSL</th>
<th>Whether intimated to NSDL</th>
<th>In-prin. appr. Pending for SE (specify names)</th>
</tr>
</thead>
<tbody>
<tr>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
</tr>
</tbody>
</table>

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).
18. Register of members is updated (Yes/No)
   If not, updated upto which date
   Yes

19. Reference of previous quarter with
   Regards to excess dematerialized shares,
   If any
   N.A

20. Has the Company resolved the matter
    Mentioned in point no. 19 above in the
    Current quarter? If not, reason why?
    N.A

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending
    beyond 21 days with the reasons for delay:

<table>
<thead>
<tr>
<th>Total No. of demat requests</th>
<th>No. of requests</th>
<th>No. of shares</th>
<th>Reasons for delay</th>
</tr>
</thead>
<tbody>
<tr>
<td>Confirmed after 21 days</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>Pending for more than 21 days</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
</tbody>
</table>

22. Name, Telephone & Fax No. of the
    Compliance Officer of the Co.
    Name: Asmeeta Matondkar
    Tel: 0832 2454545
    Fax: 0832 2454544/42

23. Name, Address, Tel. & Fax No., Regn.
    No. of the Auditor
    Name: Mr. Sadashiv V. Shet
    S-15, 2nd Floor, Jairam Complex,
    Nevgi Nagar, Panaji, Goa – 403001
    Email: sadashivshet@gmail.com
    Regn. No: FCS 2477 C.P. No. 2540

24. Appointment of common agency for
    For share registry work, if yes (name & Address)
    Bigshare Services Private Limited
    Bharat Tin Works Building,
    1st Floor, Opp. Vasant Oasis,
    Andheri – East, Mumbai – 400059
    Tel No: 022 – 62638200
    Fax No: 022 – 62638299
    Nil

25. Any other detail that the Auditor may like
    to provide.(e.g. BIFR company, delisting
    from SE, company changed its name etc.)
    Nil

Date: April 28, 2020
Place: Panaji – Goa

SADASHIV V. SHET
PRACTICING COMPANY SECRETARY
C.P. NO.: 2540

UPIN NO. F002477 B000183163