

**Sadashiv V. Shet**

B.A., B.Com, LL.B, F.C.S.  
**Company Secretary**

Address : S-15, Jairam Complex, Nevginagar, Panaji-Goa 403001  
Phone : 0832-2427847, 2421237 Email : sadashivshet@gmail.com

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

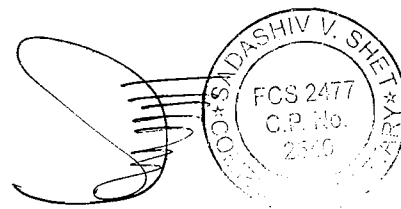
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|---|--|
| 1. For Quarter Ended  | September 30, 2020                                       |
| 2. ISIN   | INE241E01014   |
| 3. Face Value   | Rs. 10/-   |
| 4. Name of the Company  | Fomento Resorts and Hotels Limited                       |
| 5. Registered Office Address  | Unit: Cidade de Goa<br>Vainguinim Beach,<br>Goa – 403004 |
| 6. Correspondence Address   | Unit: Cidade de Goa<br>Vainguinim Beach,<br>Goa – 403004 |
| 7. Telephone and Fax Nos.   | Tel: 0832-2454545<br>Fax: 0832-2454540                   |
| 8. Email address  | <a href="mailto:cs@frhl.in">cs@frhl.in</a>               |
| 9. Name of the Stock Exchange<br>Where the Company's securities<br>are listed | The Bombay Stock Exchange Limited                        |

	Number of shares	% to total Issued Capital
10. Issued Capital	1,60,00,000	100
11. Listed Capital	1,60,00,000	100
12. Held in dematerialized form in CDSL	1,53,90,989	96.20
13. Held in dematerialized form in NSDL	2,78,724	1.74
14. Physical	3,30,287	2.06
15. Total No. of Shares (12+13+14)	1,60,00,000	100

16. Reasons for difference if any, between  
(10&11), (10 &15), (11 &15) N.A.

17. Certifying the details of changes in share capital during the quarter under Consideration as per Table below:

Particulars* **	No. of Shares	Applied/Not applied for listing	Listed on stock exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (specify names)
NIL	NIL	NIL	NIL	NIL	NIL	NIL
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).						



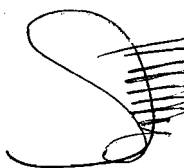
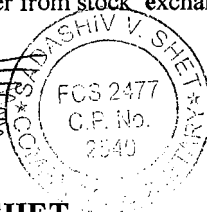
18. Register of members is updated (Yes/No) Yes  
If not, updated upto which date
19. Reference of previous quarter with N.A.  
Regards to excess dematerialized shares,  
If any
20. Has the Company resolved the matter N.A.  
Mentioned in point no. 19 above in the  
Current quarter? If not, reason why?
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21days	Nil	Nil	Nil

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. Name: Asmeeta Matondkar  
Tel: 0832 2454545  
Fax: 0832 2454541/42
23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor Name: Mr. Sadashiv V. Shet  
S-15, 2<sup>nd</sup> Floor, Jairam Complex,  
Nevgi Nagar, Panaji,  
Goa – 403001  
Email: [sadashivshet@gmail.com](mailto:sadashivshet@gmail.com)  
Regn. No: FCS 2477 C.P. No. 2540
24. Appointment of common agency for For share registry work, if yes (name & Address) Bigshare Services Private Limited  
Bharat Tin Works Building,  
1<sup>st</sup> Floor, Opp. Vasant Oasis,  
Next to Keys Hotel, Marol Maroshi Road,  
Andheri – East, Mumbai – 400059  
Maharashtra, India  
Tel No: 022 – 62638200  
Fax No: 022 – 62638299
25. Any other detail that the Auditor may like to provide.(e.g. BIFR company, delisting from SE, company changed its name etc.) The Company is in the process of delisting its equity shares from BSE Limited and is awaiting Final delisting order from stock exchange.

Date: October 16, 2020

Place: Panaji – Goa

**SADASHIV V. SHET**  
**PRACTICING COMPANY SECRETARY**  
**C.P. NO.: 2540**  
**UDIN: F002477B000969291**